

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re: §
§
SUN-RICH INTERNATIONAL, INC. § Case No. 08-33231 SQU
§
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/GINA B. KROL
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

Case No: 08-33231 SQU Judge: JOHN H. SQUIRES

Case Name: SUN-RICH INTERNATIONAL, INC.

For Period Ending: 02/13/12

Trustee Name: GINA B. KROL

Date Filed (f) or Converted (c): 12/04/08 (f)

341(a) Meeting Date: 01/14/09

Claims Bar Date: 06/05/09

Exhibit A

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. OFFICE EQUIPMENT	10,000.00	10,000.00		10,000.00	FA
2. Machinery and fixtures	5,000.00	5,000.00		5,000.00	FA
3. Inventory	182,786.66	32,341.40		32,341.40	FA
4. BANK ACCONTS	243.20	0.00	DA	0.00	FA
5. Security Deposit	7,250.33	0.00		0.00	FA
6. INSURANCE	2,989.00	0.00		0.00	FA
7. A/R	369.36	256.96		256.96	FA
8. TAX REFUND (u)	0.00	44,941.46		44,941.46	FA
9. PATENT	0.00	0.00	DA	0.00	FA
10. CIB of Jamaica	0.00	0.00	DA	0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		29.28	Unknown

TOTALS (Excluding Unknown Values)

\$208,638.55

\$92,539.82

\$92,569.10

Gross Value of Remaining Assets

\$0.00

(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Trustee to review claims, prepare tax return and file TFR

Initial Projected Date of Final Report (TFR): 12/31/10

Current Projected Date of Final Report (TFR): 03/31/12

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 08-33231 -SQU
Case Name: SUN-RICH INTERNATIONAL, INC.

Trustee Name: GINA B. KROL
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9734 Money Market Account (Interest Earn

Exhibit B

Taxpayer ID No: *****2512

For Period Ending: 02/13/12

Blanket Bond (per case limit): \$ 5,000,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/05/09	1, 2, 3	American Auction Associates, Inc. 8515 S. Thomas Ave. Bridgeview, IL 60455	Proceeds of sale	1129-000	47,341.40		47,341.40
03/24/09	7	Sam's Wine & Liquors 1720 N. Marcey Street Chicago, IL 60614		1221-000	256.96		47,598.36
04/23/09	000301	Donald Dodge American Auction Associates, Inc. 8515 S. Thomas Ave. Bridgeview, IL 60455	Auctioneer Expenses per Court Order	3620-000		7,375.90	40,222.46
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.58		40,223.04
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.02		40,224.06
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.00		40,225.06
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.02		40,226.08
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.02		40,227.10
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.99		40,228.09
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.02		40,229.11
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.00		40,230.11
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.03		40,231.14
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.02		40,232.16
02/09/10	000302	International Sureties Ltd. Suite 420 701 Poydras Street New Orleans, LA 70139	BOND BOND	2300-000		29.86	40,202.30
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.93		40,203.23
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.03		40,204.26
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.99		40,205.25
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.02		40,206.27
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.00		40,207.27
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.02		40,208.29
08/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.03		40,209.32
09/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.99		40,210.31

FORM 101-7-TFR (5/1/2011)
 ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit B

Taxpayer ID No: *****2512

For Period Ending: 02/13/12

Blanket Bond (per case limit): \$ 5,000,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.02		40,211.33
11/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.00		40,212.33
12/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.02		40,213.35
01/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.02		40,214.37
02/07/11	000303	International Sureties Ltd. Suite 420 701 Poydras Street New Orleans, LA 70139	BOND BOND	2300-000		34.11	40,180.26
02/21/11	000304	Alan D. Lasko & Associates 29 S. Lasalle St. Chicago, IL 60603	Accountant Fees per Court Order	3410-000		3,806.70	36,373.56
02/21/11	000305	Alan D. Lasko & Associates 29 S. Lasalle St. Chicago, IL 60603	Accountant Expenses per Court Order	3420-000		39.40	36,334.16
02/28/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.31		36,334.47
03/02/11	8	Internal Revenue Service	Tax Refund	1224-000	44,941.46		81,275.93
03/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.65		81,276.58
04/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.67		81,277.25
05/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.69		81,277.94
06/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.67		81,278.61
07/29/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.69		81,279.30
08/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.69		81,279.99
09/12/11	000306	Alan D. Lasko 29 S. LaSalle St. Suite 1240 Chicago, IL 60603	Accountant's fees per court order	3410-000		6,825.50	74,454.49
09/12/11	000307	Alan D. Lasko 29 S. LaSalle St. Suite 1240 Chicago, IL 60603	Accountant's expenses per court or	3410-000		22.50	74,431.99
09/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.64		74,432.63
10/31/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.63		74,433.26

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENT RECORD
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Case No: 08-33231 -SQU
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Trustee Name: GINA B. KROL
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9734 Money Market Account (Interest Earn

Exhibit B

Taxpayer ID No: *****2512

For Period Ending: 02/13/12

Blanket Bond (per case limit): \$ 5,000,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		94.83	74,338.43
11/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.61		74,339.04
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		91.65	74,247.39
12/30/11	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.63		74,248.02
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		91.54	74,156.48
01/31/12	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.63		74,157.11
01/31/12		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		97.25	74,059.86
02/09/12	000308	Illinois Department of Revenue	2011 Corporate Income Tax	2820-000		710.00	73,349.86

COLUMN TOTALS 92,569.10 19,219.24 73,349.86

Less: Bank Transfers/CD's 0.00 0.00

Subtotal 92,569.10 19,219.24

Less: Payments to Debtors 0.00

Net 92,569.10 19,219.24

	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
TOTAL - ALL ACCOUNTS			
Money Market Account (Interest Earn - *****9734	92,569.10	19,219.24	73,349.86

92,569.10 19,219.24 73,349.86

(Excludes Account Transfers) (Excludes Payments To Debtors) Total Funds On Hand

/s/ GINA B. KROL

Trustee's Signature: _____ Date: 02/13/12

GINA B. KROL

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-33231 SQU

Case Name: SUN-RICH INTERNATIONAL, INC.

Trustee Name: GINA B. KROL

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: GINA B. KROL	\$	\$	\$
Attorney for Trustee Fees: Cohen & Krol	\$	\$	\$
Accountant for Trustee Fees: Alan D. Lasko	\$	\$	\$
Other: International Sureties Ltd.	\$	\$	\$
Other: Cohen & Krol	\$	\$	\$
Other: Alan D. Lasko	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$

Remaining Balance \$

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000010	Tom Douglas	\$	\$	\$
000016B	Internal Revenue Service	\$	\$	\$
000018	Susan Lazzara	\$	\$	\$
AUTO	INTERNAL REVENUE SERVICE	\$	\$	\$
AUTO	FEDERAL UNEMPLOYMENT INSURANCE	\$	\$	\$
AUTO	INTERNAL REVENUE SERVICE	\$	\$	\$
AUTO	STATE UNEMPLOYMENT INSURANCE	\$	\$	\$
AUTO	OTHER DEDUCTIONS	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Barnes & Thornburg LLP	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	FedEx Customer Information Service	\$	\$	\$
000003	The Wood Burditt Group	\$	\$	\$
000004	Johnson Group	\$	\$	\$
000005	Chase Bank USA NA	\$	\$	\$
000006	Cornerstone Services, Inc.	\$	\$	\$
000007	Express One - Chicago	\$	\$	\$
000008	ComEd Co	\$	\$	\$
000009	Clark Products, Inc.	\$	\$	\$
000011	Uline	\$	\$	\$
000012	The Label Printers	\$	\$	\$
000013	Chamong Inc.	\$	\$	\$
000014	Lambs Farm	\$	\$	\$
000015	Sandler, Travis & Rosenberg P.A.	\$	\$	\$
000017	Woodridge Commerce Center, LLC	\$	\$	\$
000019	C-Prompt	\$	\$	\$
000020	Hartford Fire Insurance Company	\$	\$	\$
000021	Hartford Fire Insurance Company	\$	\$	\$
000022	Verizon Wireless	\$	\$	\$
000023	Anne Holton	\$	\$	\$
000024	Raceway Associates Inc d/b/a Chicagoland Speedway	\$	\$	\$
000025	Murname Specialties Inc.	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000016A	Internal Revenue Service	\$ _____	\$ _____	\$ _____

Total to be paid to subordinated unsecured creditors \$ _____

Remaining Balance \$ _____